



Expert Knowledge - Exceptional Service

MEDICAL DEDUCTIONS VERIFICATION

Applicant/Resident Name

MEDICAL EXPENSE DEDUCTIONS ARE PERMITTED ONLY FOR HOUSEHOLDS IN WHICH THE HEAD OF HOUSEHOLD AND/OR SPOUSE IS ELDERLY (62), HANDICAPPED, OR DISABLED.

Medical expenses include expenses the household anticipates incurring over the 12 month period following the effective date of the certification. However, in order to have a more accurate account of deductions, you are entitled to submit verification of medical expenses you have incurred over the past 12 months Which HAVE NOT been reimbursed by Medicare, other insurance coverage, state or federal institutions, or by any other outside source.

Is a Medicare Premium deducted from your Social Security check? YES or NO

If YES, amount of monthly Medicare premium: \$

Other Medical Insurance (Copy of billing statement is acceptable proof):

Insurance Company Monthly Premium Annual Premium

Other Medical Deductions that may be included

Examples:

- Services of Doctors and Health Care Professionals
Services of Health Care Facilities
Prescription Medicine
Dental Expenses, Eyeglasses, Hearing aids, Batteries
Monthly care of a permanently institutionalized family member (IF his/her income is included in annual income)
Monthly payments required on accumulated major medical bills
Reasonable attendant care and auxiliary apparatus to the extent needed to enable any family member (including handicapped members) to be employed

Proof of all Medical Expenses MUST be attached to this form

I CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT.

Signature of Applicant/Resident Date

WARNING: Section 1001 of Title 18 of the U.S. Code (18 USC 1001) makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency of the United States as to any matter within its jurisdiction. The criminal penalty under 18 USC 1001 is up to a \$10,000 fine, 5 years imprisonment, or both.

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